



Policy Number:

Policy Number input fields

FOR OFFICE USE ONLY
Received Date:

NEFT Form

Policy Holder Name* input field

Contact Number and Alternate Contact Number input fields

Email ID input field

Name as per Bank Account* input field

Bank Account Number and Bank IFSC input fields

Bank Account Type: Saving Account, NRO, NRE#

Bank Name input field

Bank Branch Name input field

Documents to be submitted along with the form:

- (a) Original personalised [account holder(s) name pre-printed] cancelled cheque bearing pre-printed account number and Bank IFSC.
(b) If the cheque is not personalised, Bank Statement / Bank pass book bearing pre-printed account number, account holder name, and Bank IFSC.
2. Clear copy of valid ID and address proof (self-attested). [List of valid ID and address proof: Valid Passport, Aadhaar card, Valid Driving License, Voter ID card (both sides), Valid MGNREGA card]

Additional documents to be submitted for NRE account:

- 1. Copy of valid passport
2. NRE bank account statement / bank pass book showing premium(s) paid through NRE account since policy inception

Please Note:

- *Bank account holder name and policy holder name should be the same.
*Please note that pay-out can only be made in the NRE account to the extent of premiums received from NRE account (repatriable rupees), and any pay-out amount over and above will be credited to an alternate NRO or savings bank account. Hence, we recommend you to provide your alternate NRO/savings bank account details
In case of absolute assignment of the policy, the assignee's details have to be filled in the above section.

Alternate NRO/Savings Bank Account Details

Alternate NRO/Savings Bank Account Details are required in case the primary bank account is a NRE bank account.

Name as per Bank Account input field

Bank Account Number and Bank IFSC input fields

Bank Account Type: Saving Account, NRO

Bank Name input field

Bank Branch Name input field

Documents required for alternate NRO/ saving bank account:

- (a) Original personalised [account holder(s) name pre-printed] cancelled cheque bearing pre-printed account number and Bank IFSC.
(b) If the cheque is not personalised, Bank Statement / Bank pass book bearing pre-printed account number, account holder name, and Bank IFSC.

